

Strategies To Get the Most from RootsMagic

Version 7

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Resources

RootsMagic Webinars - <https://www.rootsmagic.com/webinars>
RootsMagic Tutorials - www.rootsmagic.com/rootsmagic/tutorials
RootsMagic Facebook Page - <https://www.facebook.com/RootsMagic/>
YouTube RootsMagic - <https://www.youtube.com/user/RootsMagicTV>
RootsMagic MagicGuides - www.rootsmagic.com
Help>Contents within RootsMagic
Help>Learning Center within RootsMagic

Special Features

Web Hints –

- RM automatically searches web browsers (FamilySearch, MyHeritage, Findmypast and soon Ancestry.com)for matches to your tree
- To enable WebHints go to Tools>Options>Web Hints
- When a match is found a lightbulb will appear next to the name
- Click on the lightbulb to be taken to the web browser with the information
- To view the records a subscription is needed for MyHeritage and Findmypast

Color Coding

- Color code a group of people that have a common characteristic
- Keeps track of direct lines
- Group all persons of same birth/birth/marriage location
- Color Code Named Groups

Named Groups

- Can specify a select group within your database
- Easiest when working on a particular line
- Select the people you wish and name that group, i.e. Smith Family or Arizona births
- Group located on sidebar
- Can be color coded

Source Citations

- Master Source List
- Source Manager
- Using Source templates
- Using Free Form Citations
- Source Quality